

Bauxite, Alumina and Aluminium Market Overview

Kelly Driscoll

Managing Consultant, Aluminium Team Leader

CRU Group, London, United Kingdom

Corresponding author: kelly.driscoll@crugroup.com

Abstract

The aluminium value chain remains a dynamic market, but it has experienced a period of uncertainty due to a variety of developments around the world, and especially in China. This presentation will review key developments that will affect both the supply and demand for bauxite, alumina and primary aluminium. It will also provide an analysis of the structure of operating costs in the bauxite, alumina and aluminium industries, and discuss some of the key cost drivers and trends that have contributed to the changing dynamics in costs.

Keywords: Aluminium value chain, alumina and aluminium supply and demand, structure of operating costs, key cost drivers.

